



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

Release of above

No. *9-110A019*

April 19, 1979

Date **APR 20 1979**

RECORDATION NO. *9506-4* Filed 1425

Fee \$10.00

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

APR 20 1979 - 11 30 AM

ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION

Re: Filing of Release ("Release") dated April 19, 1979, under the Equipment Mortgage ("Mortgage") dated as of December 30, 1977, between North American Car Corporation (the "Company") and First National Bank of Chicago, as Agent for itself and certain other Banks ("Mortgagee")

Dear Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are six executed counterparts of the above described Release. Under the Release, Mortgagee releases from the encumbrances of the Mortgage, and an Assignment of Leases filed pursuant to the Mortgage, those railcars and the leases thereof, as set forth in the Release. The Mortgage was recorded with the Interstate Commerce Commission on July 10, 1978, as Document No. 9506.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining two copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

FEE OPERATION BR.
I.C.C.

APR 20 11 30 AM '79

RECEIVED

JMG/dak
enc.

Chris Zampora
James M. Gillespie

RELEASE

RECORDATION NO. 9506-D Filed 1425

APR 20 1979 - 11 30 AM
INTERSTATE COMMERCE COMMISSION

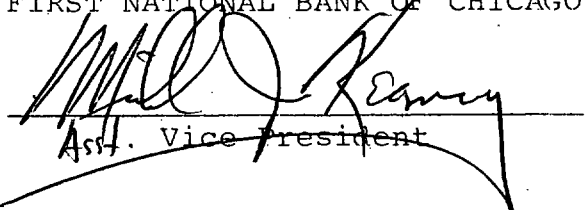
WHEREAS, as of the date hereof, North American Car Corporation, a Delaware corporation, (hereinafter called "Grantee") has paid the indebtedness outstanding under the Loan Agreement (the "Loan Agreement") dated as of December 30, 1977, among Grantee, The First National Bank of Chicago, a national banking association, (hereinafter called "Grantor") and the other banks named therein to release any lien on the Grantee's Equipment (as defined in the Loan Agreement), including the Equipment described in Attachment A hereto;

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, does hereby release, convey and quit-claim, unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the supplements to the Mortgages and Assignments of Leases filed and recorded under Section 11303 (formerly Section 20c) of the Interstate Commerce Act as Document No. 9506-D upon (i) any and all of the Grantee's Equipment encumbered under any such supplement, including the Equipment listed in Attachment A hereto; (ii) the leases with respect to such released Equipment; and (iii) all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

Dated: April 19, 1979.

FIRST NATIONAL BANK OF CHICAGO

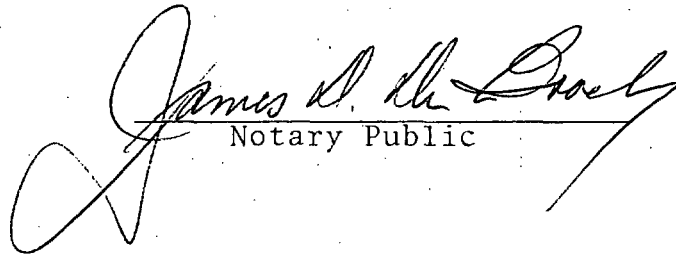

Asst. Vice President

(Seal)

*Released
all of D
(anything
above F
is released)*

State of Illinois)
County of Cook)

On this 19th day of April, 1979,
before me personally appeared Michael J. Kearney,
to me personally know, who being by me duly sworn says that
he is the Asst. Vice President of First National Bank
of Chicago. that the seal affixed to the foregoing
instrument is the corporate seal of said Corporation, that
said instrument was signed and sealed on behalf of said
Corporation by Authority of its Board of Directors, and
he acknowledged that the execution of the foregoing
instrument was the free act and deed of said Corporation.


Notary Public

(Seal)

My Commission expires MY COMMISSION EXPIRES SEPT. 4, 1980

Attachment A

NORTH AMERICAN CAR CORPORATION EQUIPMENT TRUST - SECOND 1978 SERIES DESCRIPTION OF TRUST EQUIPMENT

Quantity	Serial Numbers	A.A.R. Mechanical Designation Code	Description
1	16110	T-104	Class 111A100W3, 100 ton, 16,500 gallon capacity tank car
1	16116	T-104	Same as above
1	16129	T-104	Same as above
46	16140-16185	T-104	Same as above
39	17010-17048	T-104	Same as above
35	17050-17084	T-104	Class 111A100W3, 100 ton, 17,500 gallon capacity tank cars
35	17200-17234	T-104	Same as above
55	17245-17299	T-104	Class 111A100W3, 100 ton, 16,500 gallon capacity tank cars
5	27500-27504	T-564	Class 105A500W, 100 ton, 17,300 gallon capacity tank cars
25	29200-29224	T-108	Class 111A100W1, 100 ton, 30,000 gallon capacity tank cars
3	29243-29245	T-108	Same as above
25	29252-29276	T-108	Class 111A100W1, 100 ton, 30,700 gallon capacity tank cars
10	58741-58750	L-654	Class LO, 100 ton, 5,750 cu. ft. hopper cars
22	58759-58780	L-654	Same as above
1	58783	L-654	Same as above
1	58800	L-654	Same as above
27	58824-58850	L-654	Same as above
139	72406-72544	T-105	Class 111A100W3, 100 ton, 20,700 gallon capacity tank cars
16	72559-72574	T-105	Same as above
50	73585-73634	T-104	Class 111A100W1, 100 ton, 20,700 gallon capacity tank cars
2	73646-73647	T-104	Same as above
27	73658-73684	T-104	Same as above
26	77038-77063	T-105	Class 111A100W3, 100 ton, 24,000 gallon capacity tank cars
40	77116-77155	T-105	Class 111A100W3, 100 ton, 23,700 gallon capacity tank cars
10	81149-81158	T-106	Class 111A100W1, 100 ton, 24,000 gallon capacity tank cars
2	93686-93687	L-651	Class LO, 100 ton, 3,000 cu. ft. hopper cars
32	93706-93737	L-651	Same as above
25	93743-93767	L-651	Same as above
8	93772-93779	L-651	Same as above
25	93785-93809	L-651	Same as above
68	93833-93900	L-651	Same as above
84	93906-93989	L-651	Same as above
67	94008-94074	L-651	Same as above
75	390000-390074	L-652	Class LO, 100 ton, 4,000 cu. ft. hopper cars
67	390083-390149	L-652	Same as above
600	455000-455599	L-153	Class LO, 100 ton, 4,550 cu. ft. hopper cars
75	465125-465199	L-153	Class LO, 100 ton, 4,650 cu. ft. hopper cars
231	479400-479630	L-153	Class LO, 100 ton, 4,750 cu. ft. hopper cars
3	479632-479634	L-153	Same as above
69	479681-479749	L-153	Same as above
50	479800-479849	L-153	Same as above
30	480300-480329	L-153	Same as above
52	480348-480399	L-153	Same as above
125	480775-480899	L-153	Same as above
5	481100-481104	L-153	Same as above
33	481110-481142	L-153	Same as above
50	481150-481199	L-153	Same as above

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